The Ministry of Finance according to the CMU resolution dated 31.01.2001. № 80 „On issuance of domestic bonds” announced the placement domestic bonds which will be held on December 11, 2018 on the following terms:

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Auction number | 254 | 255 | 256 | 257 | 258 | 259 | 260 | 261 |
| ISIN | Reopening  UA4000202287 | Reopening  UA4000201388 | Reopening  UA4000202667 | Reopening  UA4000201453  (denominated in foreign currency USD) | Reopening  UA4000199244  (denominated in foreign currency USD) | Reopening  UA4000202568  (denominated in foreign currency USD) | Primary  Placement  -  (denominated in foreign currency EUR) | Reopening  UA4000200711  (denominated in foreign currency EUR) |
| Tenor (days) | 105 | 182 | 329 | 189 | 315 | 673 | 120 | 350 |
| Amount of instr. Offered (Units) | - | - | - | - | - | - | - | - |
| Auction date | 11.12.2018 | 11.12.2018 | 11.12.2018 | 11.12.2018 | 11.12.2018 | 11.12.2018 | 11.12.2018 | 11.12.2018 |
| Settlement date | 12.12.2018 | 12.12.2018 | 12.12.2018 | 12.12.2018 | 12.12.2018 | 12.12.2018 | 12.12.2018 | 12.12.2018 |
| Maturity date | 27.03.2019 | 12.06.2019 | 06.11.2019 | 19.06.2019 | 23.10.2019 | 15.10.2020 | 11.04.2019 | 27.11.2019 |
| Interest payment dates | - | - | - | - | 24.04.2019  23.10.2019 | 18.04.2019  17.10.2019  16.04.2020  15.10.2020 | - | 29.05.2019  27.11.2019 |